**LLC** 

(Last)

(First)

111 HUNTINGTON AVENUE

(Middle)

FORM 4

### UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

**OMB APPROVAL** OMB Number:

Estimated average burden er response: 0.5

> > 7. Nature of Indirect Beneficial Ownership (Instr. 4)

 $footnotes^{(1)(2)(3)}$ 

11. Nature of Indirect Beneficial Ownership (Instr. 4)

# Check this box if no longer subject to

## STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

obligation	ons may contin ion 1(b).			File								es Exchan					hours per	respor	ise:	0
1. Name and Address of Reporting Person*  BAIN CAPITAL INVESTORS LLC				2. 1	or Section 30(h) of the Investment Company Act of 1940  2. Issuer Name and Ticker or Trading Symbol  Warner Music Group Corp. [ WMG ]									5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
(Last) (First) (Middle)  111 HUNTINGTON AVENUE					3. Date of Earliest Transaction (Month/Day/Year) 07/20/2011									Director Officer (give below)		e title		10% O Other ( below)	specify	
(Street) BOSTON MA 02199			9		f Amen /22/20	mendment, Date of Original Filed (Month/Day/Year) /2011						6. Individual or Joint/Group Filing (Check Line)  Form filed by One Reporting Per  X Form filed by More than One Reperson			ng Perso	on				
(City)	(Si		(Zip)																	
Table I - Non-Deriva  1. Title of Security (Instr. 3)  2. Transaction Date (Month/Day/Year				n 2 Eear) if	2A. Deemed Execution Date,			3. Transaction Code (Instr. 8)		4. Securities Acquired (A) or Disposed Of (D) (Instr. 3, 4 and 5			5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		7. Nature of Indirect Benefic Ownership (Ins. 4)			
									Code	v	Amo	unt	(A) or (D)	Price	Transaction (Instr. 3 and	(s)   4)				
Common Stock, Par Value \$0.001 07/20/201			1				D	24,0		90,064	D	\$8.25	0		I		See footn	otes <sup>(1)(2</sup>		
		Ta	able I									sed of, onvertib			lly Owned s)					
1. Title of Derivative Security (Instr. 3)	2. Conversion or Exercise Price of Derivative Security	3. Transaction Date (Month/Day/Year)	ate Execution Date, Transaction of Expiration Date		•	7. Title and Amount of Securities Underlying Derivative Security (Instr. and 4)		8. Price of Derivative Security (Instr. 5)	deriva Secur Bener Owne Follow Repo	rities ficially ed wing rted action(s)	Form Direct or Inc		11. Natu of Indire Benefici Ownersl (Instr. 4)							
					Code	v	(A)	(D)	Da Ex	te ercisa		Expiration Date	Title	Amount or Number of Shares						
1		Reporting Person*	RS LI	<u>LC</u>																
(Last) 111 HUN	TINGTON	(First) I AVENUE	(	(Middle)																
(Street) BOSTON MA 02199																				
(City)		(State)	(	(Zip)																
ı		Reporting Person*  PARTNERS		I LP																
(Last) (First) (Middle) 111 HUNTINGTON AVENUE																				
(Street)	N	MA	(	02199																
(City)		(State)	(	(Zip)																
ı		Reporting Person*		MENT F	UNI	2														

(Street) BOSTON	MA	02199							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person*  BAIN CAPITAL VII COINVESTMENT FUND  LP									
(Last) 111 HUNTINGTO	(First) N AVENUE	(Middle)							
(Street) BOSTON	MA	02199							
(City)	(State)	(Zip)							
1. Name and Address of Reporting Person* <u>Bain Capital Integral Investors, LLC</u>									
(Last) 111 HUNTINGTO	(First) N AVENUE	(Middle)							
(Street) BOSTON	MA	02199							
(City)	(State)	(Zip)							
Name and Address of Reporting Person*     BCIP TCV, LLC									
(Last) 111 HUNTINGTO	(First) N AVENUE	(Middle)							
(Street) BOSTON	MA	02199							
(City)	(State)	(Zip)							

### **Explanation of Responses:**

- 1. Bain Capital Investors, LLC ("BCI") is the administrative member of Bain Capital Investors, LLC. ("Integral Investors"). As a result, BCI and Integral Investors may be deemed to share voting and dispositive power with respect to the 17,039,128 shares of Common Stock held by Integral Investors. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- 2. BCI is the sole general partner of Bain Capital Partners VII, L.P. ("BCP"), which is the sole general partner of Bain Capital VII Coinvestment Fund, L.P. ("Coinvestment Fund VII, L.P."), which is the managing and sole member of Bain Capital Fund VII Coinvestment Fund VII, LLC."). As a result, each of BCI, BCP, Coinvestment Fund VII, L.P. and Coinvestment Fund VII, LLC may be deemed to share voting and dispositive power with respect to the 6,949,553 shares of Common Stock held by Coinvestment Fund VII, LLC. Each of BCI, BCP and Coinvestment Fund VII, L.P. disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.
- 3. BCI is the administrative member of BCIP TCV, LLC ("BCIP TCV"). As a result, BCI and BCIP TCV may be deemed to share voting and dispositive power with respect to the 101,383 shares of Common Stock held by BCIP TCV. BCI disclaims beneficial ownership of such securities except to the extent of its pecuniary interest therein.

#### Remarks:

Remarks: This amendment is being filed solely to include Bain Capital VII Coinvestment Fund, L.P. ("Coinvestment Fund VII, L.P.") as a Reporting Owner. Coinvestment Fund VII, L.P. was omitted from the Form 4 filed by Bain Capital Investors, LLC with respect to the Issuer on July 22, 2011.

/s/ Bain Capital Investors, LLC by /s/ John P. Connaughton, 07/26/2011 Managing Director

\*\* Signature of Reporting Person Dat

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- \* If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- \*\* Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.