

The Securities and Exchange Commission has not necessarily reviewed the information in this filing and has not determined if it is accurate and complete.

The reader should not assume that the information is accurate and complete.

UNITED STATES SECURITIES AND EXCHANGE COMMISSION  
Washington, D.C. 20549  
FORM D

Notice of Exempt Offering of Securities

OMB APPROVAL

OMB Number: 3235-0076

Estimated average burden

hours per response: 4.00

1. Issuer's Identity

CIK (Filer ID Number)	Previous Names	None	Entity Type
<a href="#">0001319161</a>	WMG Parent Corp.		<input checked="" type="checkbox"/> Corporation
<b>Name of Issuer</b>			<input type="checkbox"/> Limited Partnership
Warner Music Group Corp.			<input type="checkbox"/> Limited Liability Company
<b>Jurisdiction of Incorporation/Organization</b>			<input type="checkbox"/> General Partnership
DELAWARE			<input type="checkbox"/> Business Trust
<b>Year of Incorporation/Organization</b>			<input type="checkbox"/> Other (Specify)
<input checked="" type="checkbox"/> Over Five Years Ago			
<input type="checkbox"/> Within Last Five Years (Specify Year)			
<input type="checkbox"/> Yet to Be Formed			

2. Principal Place of Business and Contact Information

Name of Issuer	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode	Phone Number of Issuer
Warner Music Group Corp.	1633 BROADWAY		NEW YORK	NEW YORK	10019	212-275-2000

3. Related Persons

Last Name	First Name	Middle Name	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode
Cooper	Stephen		Warner Music Group Corp.	1633 Broadway	New York	NEW YORK	10019
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input checked="" type="checkbox"/> Director <input type="checkbox"/> Promoter							

Clarification of Response (if Necessary):

Last Name	First Name	Middle Name	Street Address 1	Street Address 2	City	State/Province/Country	ZIP/PostalCode
Levin	Eric		Warner Music Group Corp.	1633 Broadway	New York	NEW YORK	10019
<b>Relationship:</b> <input checked="" type="checkbox"/> Executive Officer <input type="checkbox"/> Director <input type="checkbox"/> Promoter							

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Osherova	Maria	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Dopfner	Mathias	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Marshall	Carianne	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Blavatnik	Len	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
<b>Relationship:</b> Executive Officer X Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Robinson	Paul	M.
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019
<b>Relationship:</b> X Executive Officer Director Promoter		

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Benet	Lincoln	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Blavatnik	Alex	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Lee	Thomas	H.
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Wagner	Donald	A.
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Moot	Guy	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Steven	James	
Street Address 1	Street Address 2	
Warner Music Group Corp.	1633 Broadway	
City	State/Province/Country	ZIP/PostalCode
New York	NEW YORK	10019

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

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Last Name	First Name	Middle Name
Lousada	Max	

<b>Street Address 1</b>	<b>Street Address 2</b>	
Warner Music Group Corp.	1633 Broadway	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
New York	NEW YORK	10019

**Relationship:** X Executive Officer X Director Promoter

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Kreiz	Ynon	
<b>Street Address 1</b>	<b>Street Address 2</b>	
Warner Music Group Corp.	1633 Broadway	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Hertz	Noreena	
<b>Street Address 1</b>	<b>Street Address 2</b>	
Warner Music Group Corp.	1633 Broadway	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Ruxandra	Oana	
<b>Street Address 1</b>	<b>Street Address 2</b>	
Warner Music Group Corp.	1633 Broadway	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
New York	NEW YORK	10019

**Relationship:** X Executive Officer Director Promoter

Clarification of Response (if Necessary):

<b>Last Name</b>	<b>First Name</b>	<b>Middle Name</b>
Lynton	Michael	
<b>Street Address 1</b>	<b>Street Address 2</b>	
Warner Music Group Corp.	1633 Broadway	
<b>City</b>	<b>State/Province/Country</b>	<b>ZIP/PostalCode</b>
New York	NEW YORK	10019

**Relationship:** Executive Officer X Director Promoter

Clarification of Response (if Necessary):

#### 4. Industry Group

Agriculture	Health Care	Retailing
Banking & Financial Services	Biotechnology	Restaurants
Commercial Banking	Health Insurance	Technology
Insurance	Hospitals & Physicians	Computers
Investing	Pharmaceuticals	Telecommunications
Investment Banking		

Pooled Investment Fund

Is the issuer registered as an investment company under the Investment Company Act of 1940?

Yes                      No

Other Banking & Financial Services

Business Services

Energy

Coal Mining

Electric Utilities

Energy Conservation

Environmental Services

Oil & Gas

Other Energy

Other Health Care

Manufacturing

Real Estate

Commercial

Construction

REITS & Finance

Residential

Other Real Estate

Other Technology

Travel

Airlines & Airports

Lodging & Conventions

Tourism & Travel Services

Other Travel

X Other

5. Issuer Size

<b>Revenue Range</b>	<b>OR</b>	<b>Aggregate Net Asset Value Range</b>
No Revenues		No Aggregate Net Asset Value
\$1 - \$1,000,000		\$1 - \$5,000,000
\$1,000,001 - \$5,000,000		\$5,000,001 - \$25,000,000
\$5,000,001 - \$25,000,000		\$25,000,001 - \$50,000,000
\$25,000,001 - \$100,000,000		\$50,000,001 - \$100,000,000
Over \$100,000,000		Over \$100,000,000
X Decline to Disclose		Decline to Disclose
Not Applicable		Not Applicable

6. Federal Exemption(s) and Exclusion(s) Claimed (select all that apply)

	Investment Company Act Section 3(c)	
Rule 504(b)(1) (not (i), (ii) or (iii))	Section 3(c)(1)	Section 3(c)(9)
Rule 504 (b)(1)(i)	Section 3(c)(2)	Section 3(c)(10)
Rule 504 (b)(1)(ii)	Section 3(c)(3)	Section 3(c)(11)
Rule 504 (b)(1)(iii)	Section 3(c)(4)	Section 3(c)(12)
X Rule 506(b)	Section 3(c)(5)	Section 3(c)(13)
Rule 506(c)	Section 3(c)(6)	Section 3(c)(14)
Securities Act Section 4(a)(5)	Section 3(c)(7)	

7. Type of Filing

X New Notice    Date of First Sale 2019-09-30    First Sale Yet to Occur

Amendment

8. Duration of Offering

Does the Issuer intend this offering to last more than one year?    Yes X No

9. Type(s) of Securities Offered (select all that apply)

Equity

X Debt

Pooled Investment Fund Interests

Tenant-in-Common Securities

Option, Warrant or Other Right to Acquire Another Security  Mineral Property Securities  
Security to be Acquired Upon Exercise of Option, Warrant or  Other (describe)  
Other Right to Acquire Security  
Deferred compensation amounts

10. Business Combination Transaction

Is this offering being made in connection with a business combination transaction, such as a merger, acquisition or exchange offer? Yes  No

Clarification of Response (if Necessary):

11. Minimum Investment

Minimum investment accepted from any outside investor \$0 USD

12. Sales Compensation

Recipient Recipient CRD Number  None  
(Associated) Broker or Dealer  None (Associated) Broker or Dealer CRD Number  None

Street Address 1

Street Address 2

City State/Province/Country ZIP/Postal Code

State(s) of Solicitation (select all that apply) All States  Foreign/non-US   
Check "All States" or check individual States

13. Offering and Sales Amounts

Total Offering Amount USD or  Indefinite  
Total Amount Sold \$2,783,940 USD  
Total Remaining to be Sold USD or  Indefinite

Clarification of Response (if Necessary):

Estimate of deferred discretionary bonus compensation based on percentage amount elected.

14. Investors

Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, and enter the number of such non-accredited investors who already have invested in the offering.   
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:

15. Sales Commissions & Finder's Fees Expenses

Provide separately the amounts of sales commissions and finders fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.

Sales Commissions \$0 USD Estimate   
Finders' Fees \$0 USD Estimate

Clarification of Response (if Necessary):

16. Use of Proceeds

Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.

\$0 USD Estimate

Clarification of Response (if Necessary):

Signature and Submission

Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

## Terms of Submission

In submitting this notice, each issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against the issuer in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Rule 504 or Rule 506 for one of the reasons stated in Rule 504(b)(3) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person.

For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

<b>Issuer</b>	<b>Signature</b>	<b>Name of Signer</b>	<b>Title</b>	<b>Date</b>
Warner Music Group Corp.	/s/ Trent N. Tappe	Trent N. Tappe	Senior Vice President	2019-11-04

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB number.

\* This undertaking does not affect any limits Section 102(a) of the National Securities Markets Improvement Act of 1996 ("NSMIA") [Pub. L. No. 104-290, 110 Stat. 3416 (Oct. 11, 1996)] imposes on the ability of States to require information. As a result, if the securities that are the subject of this Form D are "covered securities" for purposes of NSMIA, whether in all instances or due to the nature of the offering that is the subject of this Form D, States cannot routinely require offering materials under this undertaking or otherwise and can require offering materials only to the extent NSMIA permits them to do so under NSMIA's preservation of their anti-fraud authority.