

# UNITED STATES SECURITIES AND EXCHANGE COMMISSION Washington, D.C.

OMB APPROVAL
OMB Number: 3235-0076
Estimated Average burden hours per response: 4.0

1. Issuer's Identity				
CIK (Filer ID Number)	Previous Name(s)	None None	Entity T	уре
0001319161	WMG Parent Co	orp.	O Co	rporation
Name of Issuer			~	nited Partnership
Warner Music Group Corp.			0.02.0	nited Liability Company
Jurisdiction of Incorporation/Organization	_		2020	neral Partnership
DELAWARE			C But	siness Trust
Year of Incorporation/Organization	ation		Ooth	ner
Over Five Years Ago				
O Within Last Five Years (Specify Year)				
C Yet to Be Formed				
2. Principal Place of E	Business and	Contact Info	ormati	on
Name of Issuer				
Warner Music Group Corp.				
Street Address 1		Street Address 2		
1633 Broadway				
City	State/Province/Cour	ntry ZIP/Postal C	ode	Phone No. of Issuer
New York	NEW YORK	10019		212-275-2000

# 3. Related Persons

Last Name	First Name		Middle Name		
Levin	Eric				
Street Address 1		Street Address 2	2		
Warner Music Group Corp.		1633 Broadway			
City	State/Province	e/Country	ZIP/Postal Code		
New York	NEW YORK		10019		
Relationship: 🔽 Execu	tive Officer	Director	Promoter		
Clarification of Response (if Necessary)					
Last Name	First Name		Middle Name		
Cooper	Stephen				
Street Address 1		Street Address 2	2		
Warner Music Group Corp.		1633 Broadway			
City	State/Province	e/Country	ZIP/Postal Code		
New York	NEW YORK		10019		

Relationship:	2	Executive Offic	er 🔽	Director	Promoter
Clarification of Resp	onse (i	f Necessary)			
		<b>F</b> ( )			
Last Name		First Na	me		Middle Name
Osherova Street Address 1		Maria		Street Address	
			]	1633 Broadwa	
Warner Music Gro	upco		<i>i</i>		
City		State/Pro	ovince/Co	untry	ZIP/Postal Code
New York			URK		10019
Relationship:	V	Executive Offic	er 🔽	Director	Promoter
Clarification of Resp	onse (i	f Necessary)			
Last Name		First Na	me		Middle Name
Strang		Camero	on		
Street Address 1				Street Address	= ; 2
Warner Music Gro	up Co	·р.		1633 Broadwa	ay
City		State/Pr	ovince/Co	untry	ZIP/Postal Code
New York NEW YORK 10019					
		]			
Relationship:		Executive Offic	er 🔽	Director	Promoter
Clarification of Resp	onse (i	f Necessary)			
<u></u>					
Last Name		First Na	me		Middle Name
Dopfner		Mathias	s		
Street Address 1				Street Address	2
Warner Music Gro				1633 Broadwa	
<u></u>			ovince/Co		ZIP/Postal Code
City New York				untry	10019
New TOTK			URR		
Relationship:		Executive Offic	er 🔽	Director	Promoter
Clarification of Resp	onse (i	f Necessary)			
<b></b>					
Last Name		First Na	mo		Middle Name
Hertz		Noreen		Chuo ah A d duu	
Street Address 1			]	Street Address	
Warner Music Gro	up Co			1633 Broadwa	
City		State/Pro	ovince/Co	untry	ZIP/Postal Code

New York		NEW YORK			10019	)	
Relationship:	Execu	tive Officer		Director		Promoter	
Clarification of Respo	onse (if Neces	ssary)					
L							
Last Name		First Name			Middle	e Name	
Blavatnik		Len					
Street Address 1			S	treet Addres	s 2		
Warner Music Grou	ıp Corp.			1633 Broadw	ay		
City		State/Provinc	ce/Cou	ntry	ZIP/Pc	ostal Code	
New York		NEW YORK			10019	)	
							]
Relationship:	Execu	tive Officer		Director		Promoter	
Clarification of Respo	onse (if Neces	ssary)					
,							
Last Name		First Name			Middle	e Name	
Robinson		Paul			M.		
Street Address 1			S	treet Addres	s 2		
Warner Music Grou	ıp Corp.			1633 Broadw	ay		
City		State/Provinc	ce/Cou	ntry	ZIP/Pc	stal Code	
New York		NEW YORK			10019	)	
	1						]
Relationship:	Execu	tive Officer		Director		Promoter	
Clarification of Respo	onse (if Neces	ssary)					
Last Name		First Name			Middle	e Name	
Slipper		Oliver					
Street Address 1			S	treet Addres	s 2		
Warner Music Grou	ıp Corp.			1633 Broadw	ay		
City		State/Provinc	ce/Cou	ntry	ZIP/Pc	ostal Code	
New York		NEW YORK			10019	)	
							]
Relationship:	Execu	tive Officer		Director		Promoter	
Clarification of Respo	onse (if Neces	ssary)					
Last Name		First Name			Middle	e Name	
Benet		Lincoln					
Street Address 1	1	I L <u></u>	s	treet Address	 s 2		
Warner Music Grou	ıp Corp.		] [	1633 Broadw	ay		
			9 6				

Relationship:       Executive Officer       Director       Promoter         clarification of Response (if Necessary)         ast Name       First Name       Middle Name         Blavatnik       Alex       Street Address 2         Warner Music Group Corp.       [633 Broadway]       [10019]         Relationship:       Executive Officer       [V] Director       Promoter         clarification of Response (if Necessary)       [1633 Broadway]       [10019]         ast Name       First Name       Middle Name         Lee       [Thomas       [H]         Street Address 1       Street Address 2         Warner Music Group Corp.       [1633 Broadway]         City       Street Address 2         Warner Music Group Corp.       [1633 Broadway]         City       Street Address 2         Warner Music Group Corp.       [1633 Broadway]         City       Street Officer       [V] Pirector       Promoter         Clarification of Response (if Necessary)       [1633 Broadway]       [1633 Broadway]         Clarification of Response (if Necessary)       [1633 Broadway]       [1979 StateProvince/Country       [1979 Postal Code         Name       First Name       Middle Name       [1633 Broadway]       [1979 StateProvince/Country <th>City</th> <th></th> <th>State/Province</th> <th>e/Country</th> <th>ZIP/Postal Code</th>	City		State/Province	e/Country	ZIP/Postal Code	
Carification of Response (if Necessary)     ast Name   First Name   Blavatnik     Alex   Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   Relationship:   Image: Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1   Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway State/Province/Country ZIP/Postal Code   New York   [Internet Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 3 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 1 Street Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 1 State/Province/Country ZIP/Postal Code New York [Internet Address 2 Warner Music Group Corp. [1633 Broadway [1633 Broadway [1633 Broadway [17] [18] State/Province/Co	New York		NEW YORK		10019	
Carification of Response (if Necessary)     ast Name   First Name   Blavatnik     Alex   Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   Relationship:   Image: Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1   Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway State/Province/Country ZIP/Postal Code   New York   [Internet Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 3 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 1 Street Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 2 Warner Music Group Corp. [1633 Broadway State/Province/Country ZIP/Postal Code New York [Internet Address 1 State/Province/Country ZIP/Postal Code New York [Internet Address 2 Warner Music Group Corp. [1633 Broadway [1633 Broadway [1633 Broadway [17] [18] State/Province/Co						
.ast Name       First Name       Middle Name         Blavatnik       [Alex         street Address 1       Street Address 2         Warner Music Group Corp.       [1633 Broadway         Ity       State/Province/Country       ZIP/Postal Code         New York       [16019         Relationship:       Executive Officer       Director       Promoter         clast Name       First Name       Middle Name       Lee         [Thomas       [H.       Street Address 2       Warner Music Group Corp.       [1633 Broadway         clast Name       First Name       Middle Name       [Hew York       [10019         Relationship:       Executive Officer       [If Context Address 2       Warner Music Group Corp.       [1633 Broadway         clast Name       First Name       Middle Name       [If Context Address 2       [If Context Address 2         Warner Music Group Corp.       [If Context Address 2       [If Context Address 3       [If Context Address 3         Relationship:       Executive Officer       [If Director       Promoter         clast Name       First Name       Middle Name       [If Context Address 2         Warner Music Group Corp.       [If Context Address 2       [If Context Address 2         Warner Music Group Corp.	Relationship:	Ex Ex	ecutive Officer	Director	Promoter	
Blavatnik    klex    K	Clarification of Respo	nse (if Ne	ecessary)			
Blavatnik    klex    K	<u></u>					
Blavatnik    klex    K						
Blavatnik    klex    K						
itreet Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   Sity State/Province/Country ZIP/Postal Code   New York [10019   Relation of Response (if Necessary)     ast Name First Name Middle Name   Lee [Thomas [H.   Sitreet Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   Sity State/Province/Country ZIP/Postal Code   New York [10019   Relationship: Executive Officer Director   Promoter State/Province/Country ZIP/Postal Code   New York [10019   Relation of Response (if Necessary)   ast Name   First Name Middle Name   Mohaupt [Jorg   Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp.   [1633 Broadway   Street Address 1 Street Address 2   Warner Music Group Corp. <td< td=""><td>Last Name</td><td></td><td></td><td></td><td>Middle Name</td></td<>	Last Name				Middle Name	
Warner Music Group Corp. [1633 Broadway   Sity State/Province/Country ZIP/Postal Code   New York NEW YORK [10019   Relationship: Executive Officer Director   Clarification of Response (if Necessary)   Clarification of Response (if Necessary)	Blavatnik		Alex			
Ity State/Province/Country ZIP/Postal Code   New York Ito19     Relationship: Executive Officer     Itea Itector   Promoter   Itea Itea     Itea Itea <td>Street Address 1</td> <td></td> <td>1</td> <td></td> <td></td>	Street Address 1		1			
New York       NEW YORK       [10019         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)       Image: Street Address 1       Image: Street Address 2         Jaar Name       First Name       Middle Name         Lee       [1633 Broadway       Street Address 2         Warner Music Group Corp.       [1633 Broadway       Street Address 2         New York       NEW YORK       [10019         Relationship:       Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image	Warner Music Grou	p Corp.		1633 Broadw	/ay	
Relationship: Executive Officer   Image: Street Address 1   Street Address 1   Street Address 2   Warner Music Group Corp.   Ity   State/Province/Country   ZIP/Postal Code   New York   Image: Street Address 2   New York   Image: Street Address 3   Street Address 4   Street Address 4   Street Address 5   Warner Music Group Corp.   Ity   Street Address 7   Street Address 8   New York   Image: Street Address 9       Street Address 1   Street Address 1  Street Address 2   Warner Music Group Corp.     Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.    Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 1  Street Address 2  Warner Music Group Corp.   Street Address 3  Street Address 4  Street Address 4  Street Address 5  Street Address 5  Street Address 7  St	City		State/Province	e/Country	ZIP/Postal Code	
Clarification of Response (if Necessary)     Last Name     First Name     Middle Name     Lee     Thomas     H.     Street Address 2     Warner Music Group Corp.     [1633 Broadway     Clarification of Response (if Necessary)     Relationship:     Executive Officer     Warner Music Group Corp.     Clarification of Response (if Necessary)     Asst Name     First Name     Middle Name     Mohaupt     Jorg     Street Address 1     Street Address 2     Warner Music Group Corp.     If 633 Broadway     Clarification of Response (if Necessary)     Attract Address 1     Street Address 2     Warner Music Group Corp.     If 633 Broadway     Clarification of Response (if Necessary)     Clarification of Response (if Necessar	New York		NEW YORK		10019	
Clarification of Response (if Necessary)     Last Name     First Name     Middle Name     Lee     Thomas     H.     Street Address 2     Warner Music Group Corp.     [1633 Broadway     Clarification of Response (if Necessary)     Relationship:     Executive Officer     Warner Music Group Corp.     Clarification of Response (if Necessary)     Asst Name     First Name     Middle Name     Mohaupt     Jorg     Street Address 1     Street Address 2     Warner Music Group Corp.     If 633 Broadway     Clarification of Response (if Necessary)     Attract Address 1     Street Address 2     Warner Music Group Corp.     If 633 Broadway     Clarification of Response (if Necessary)     Clarification of Response (if Necessar	<b></b>					
.ast Name First Name Middle Name   Lee Thomas H.   Street Address 1 Street Address 2   Warner Music Group Corp. 1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York 10019     Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name First Name   Middle Name   Mohaupt   Jorg   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   Name   First Name   Middle Name   Anne   First Name   Middle Name   Wagner   Donald	Relationship:	Ex	ecutive Officer	Director	Promoter	
.ast Name First Name Middle Name   Lee Thomas H.   Street Address 1 Street Address 2   Warner Music Group Corp. 1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York 10019     Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name First Name   Middle Name   Mohaupt   Jorg   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   Name   First Name   Middle Name   Anne   First Name   Middle Name   Wagner   Donald						
.ast Name First Name Middle Name   Lee Thomas H.   Street Address 1 Street Address 2   Warner Music Group Corp. 1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York 10019     Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name First Name   Middle Name   Mohaupt   Jorg   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   Street Address 2   Warner Music Group Corp.   1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   Name   First Name   Middle Name   Anne   First Name   Middle Name   Wagner   Donald	Clarification of Respon	nse (if Nø	ecessary)			
Lee Thomas   Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York [10019     Relationship: Executive Officer   Image: Executive Officer Image: Executive Officer   Clarification of Response (if Necessary)     Aast Name First Name   Middle Name   Mohaupt   Jorg     Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   City   State/Province/Country   ZIP/Postal Code     New York     Information of Response (if Necessary)     Aast Name     First Name   Middle Name     Mohaupt   Jorg     Street Address 2     Warner Music Group Corp.     [1633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York   Image: Descutive Officer   Image: Descutive Officer     Promoter     Clarification of Response (if Necessary)     Aast Name   First Name   Middle Name     Aast Name     First Name     Middle Name     Aast Name     First Name <td></td> <td></td> <td>, socially,</td> <td></td> <td></td>			, socially,			
Lee Thomas   Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York [10019     Relationship: Executive Officer   Image: Executive Officer Image: Executive Officer   Clarification of Response (if Necessary)     Aast Name First Name   Middle Name   Mohaupt   Jorg     Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   City   State/Province/Country   ZIP/Postal Code     New York     Information of Response (if Necessary)     Aast Name     First Name   Middle Name     Mohaupt   Jorg     Street Address 2     Warner Music Group Corp.     [1633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York   Image: Descutive Officer   Image: Descutive Officer     Promoter     Clarification of Response (if Necessary)     Aast Name   First Name   Middle Name     Aast Name     First Name     Middle Name     Aast Name     First Name <td></td> <td></td> <td></td> <td></td> <td></td>						
Lee Thomas   Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York [10019     Relationship: Executive Officer   Image: Executive Officer Image: Executive Officer   Clarification of Response (if Necessary)     Aast Name First Name   Middle Name   Mohaupt   Jorg     Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   Iong   Street Address 1   Street Address 2     Warner Music Group Corp.   [1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   Iong   Relationship:   Executive Officer   Image: Executive Of						
Street Address 1   Street Address 2     Warner Music Group Corp.   [1633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     [10019     Relationship:     Executive Officer   Image: Comparison of Response (if Necessary)     Aast Name   Mohaupt   Jorg     Street Address 1   Street Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 1   Street Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 1   Street Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 1     Street Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 1     Street Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 1     Street Address 2     Warner Music Group Corp.   [1633 Broadway     Sitreet Address 2     Warner Music Group Corp.     [1633 Broadway     Sitreet Address 2     Warner Music Group Corp.     [1633 Br	Last Name		First Name		Middle Name	
Warner Music Group Corp. [1633 Broadway   City State/Province/Country ZIP/Postal Code   New York [10019     Relationship: Executive Officer Image: Director   Clarification of Response (if Necessary)	Lee		Thomas		Н.	
Zity State/Province/Country ZIP/Postal Code   New York [10019     Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name First Name   Mohaupt Jorg   Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York NEW YORK   New York [10019     Relationship: Executive Officer   Executive Officer Director   Promoter     Clarification of Response (if Necessary)	Street Address 1			Street Addres	is 2	
New York       NEW YORK       [10019         Relationship:       Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Promoter	Warner Music Grou	p Corp.		1633 Broadw	/ay	
Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name   First Name   Mohaupt   Jorg     Street Address 1   Street Address 2   Warner Music Group Corp.   [1633 Broadway   City   State/Province/Country   ZIP/Postal Code   New York   NEW YORK   [10019     Relationship:   Executive Officer   Executive Officer   Director   Promoter     Clarification of Response (if Necessary)     .ast Name     First Name     Middle Name     Wagner	City		State/Province	e/Country	ZIP/Postal Code	
Larification of Response (if Necessary)     Last Name     Mohaupt   Jorg     Street Address 1   Street Address 2     Warner Music Group Corp.     If633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     Intervention     Relationship:   Executive Officer   Director   Promoter     Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name     Wagner	New York		NEW YORK		10019	
Larification of Response (if Necessary)     Last Name     Mohaupt   Jorg     Street Address 1   Street Address 2     Warner Music Group Corp.     If633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     Intervention     Relationship:   Executive Officer   Director   Promoter     Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name     Wagner						
.ast Name       First Name       Middle Name         Mohaupt       Jorg         Street Address 1       Street Address 2         Warner Music Group Corp.       [1633 Broadway         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       [10019         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)	Relationship:	Ex	ecutive Officer	Director	Promoter	
.ast Name       First Name       Middle Name         Mohaupt       Jorg         Street Address 1       Street Address 2         Warner Music Group Corp.       [1633 Broadway         City       State/Province/Country       ZIP/Postal Code         New York       NEW YORK       [10019         Relationship:       Executive Officer       Director       Promoter         Clarification of Response (if Necessary)	Clarification of Response (if Necessary)					
Mohaupt   Jorg   Street Address 1   Street Address 2     Warner Music Group Corp.   If633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     Intervention     Relationship:   Executive Officer   Director   Promoter Clarification of Response (if Necessary)   ast Name     First Name   Middle Name     Wagner						
Mohaupt   Jorg   Street Address 1   Street Address 2     Warner Music Group Corp.   If633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     Intervention     Relationship:   Executive Officer   Director   Promoter Clarification of Response (if Necessary)   ast Name     First Name   Middle Name     Wagner						
Mohaupt   Jorg   Street Address 1   Street Address 2     Warner Music Group Corp.   If633 Broadway     City   State/Province/Country   ZIP/Postal Code     New York     Intervention     Relationship:   Executive Officer   Director   Promoter Clarification of Response (if Necessary)   ast Name     First Name   Middle Name     Wagner						
Street Address 1 Street Address 2   Warner Music Group Corp. [1633 Broadway   City State/Province/Country   ZIP/Postal Code   New York [10019     Relationship: Executive Officer   Clarification of Response (if Necessary)     .ast Name First Name   Wagner [Donald]	Last Name		First Name		Middle Name	
Warner Music Group Corp.   [1633 Broadway   City State/Province/Country   New York   NEW YORK     [10019     Relationship:   Executive Officer   Image: Clarification of Response (if Necessary)     .ast Name   First Name   Middle Name     Wagner     Image: Clarification of Response (if Necessary)	Mohaupt		Jorg			
City       State/Province/Country       ZIP/Postal Code         New York       I0019         Relationship:       Executive Officer       Director         Clarification of Response (if Necessary)         .ast Name       First Name       Middle Name         Wagner       Donald       A.	Street Address 1			Street Addres	is 2	
New York       INEW YORK       10019         Relationship:       Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)       Image: Director       Image: Director       Image: Director         .ast Name       First Name       Middle Name         Wagner       Image: Donald       Image: A.	Warner Music Grou	p Corp.		1633 Broadw	/ay	
Relationship:       Executive Officer       Image: Director       Promoter         Clarification of Response (if Necessary)	City		State/Province	e/Country	ZIP/Postal Code	
Clarification of Response (if Necessary)	New York		NEW YORK		10019	
Clarification of Response (if Necessary)						
.ast Name Middle Name Wagner   Donald   A.	Relationship:	Ex	ecutive Officer	Director	Promoter	
.ast Name Middle Name Wagner   Donald   A.	Clarification of Posnor	aso (if N	0000000000			
Wagner Donald A.	·					
Wagner Donald A.						
Wagner Donald A.						
	Last Name		First Name		Middle Name	
itreet Address 1 Street Address 2	Wagner		Donald		A.	
	Street Address 1			Street Addres	s 2	

Warner Music Group Corp.		1633 Broadway	,
City	State/Provinc	e/Country	ZIP/Postal Code
New York	NEW YORK		10019
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Nece	ssary)		
Last Name	First Name		Middle Name
Wiesenthal	Rob		
Street Address 1		Street Address 2	2
Warner Music Group Corp.		1633 Broadway	,
City	State/Provinc	e/Country	ZIP/Postal Code
New York	NEW YORK		10019
Relationship: Execu	tive Officer	Director	Promoter
Clarification of Response (if Nece	ssary)		

# 4. Industry Group

#### C Agriculture

# **Banking & Financial Services**

- C Commercial Banking
- C Insurance
- C Investing
- C Investment Banking
- C Pooled Investment Fund
- Other Banking & Financial Services

#### C Business Services

## Energy

- C Coal Mining
- C Electric Utilities
- C Energy Conservation
- C Environmental Services
- C Oil & Gas
- C Other Energy

# 5. Issuer Size

#### **Revenue Range**

- C No Revenues
- \$1 \$1,000,000
- \$1,000,001 \$5,000,000
- 5,000,001 \$25,000,000
- \$25,000,001 \$100,000,000
- Over \$100,000,000
- Ø Decline to Disclose

### Health Care C Biotechnology

- C Health Insurance
- C Hospitals & Physicians
- C Pharmaceuticals
- C Other Health Care

- C Manufacturing
  - Real Estate
- C Commercial
- C Construction
- C REITS & Finance
  - C Residential
  - C Other Real Estate

# C Retailing

C Restaurants

# Technology

- C Computers
- C Telecommunications
- C Other Technology

# Travel

- C Airlines & Airports
- C Lodging & Conventions
- C Tourism & Travel Services
- C Other Travel

# Other

#### Aggregate Net Asset Value Range

- C No Aggregate Net Asset Value
- \$1 \$5,000,000
- \$5,000,001 \$25,000,000
- \$25,000,001 \$50,000,000
- \$50,000,001 \$100,000,000
- Over \$100,000,000
- C Decline to Disclose

6. Federal Exemption(s) and apply)	Exclusion(s) Claimed (select all that				
□ Rule 504(b)(1) (not (i), (ii) □ □	Rule 505				
	Rule 506(b)				
	Rule 506(c)				
	Securities Act tion 4(a)(5)				
Con	Investment npany Act tion 3(c)				
7. Type of Filing					
New Notice Date of First Sale	D14-09-30 First Sale Yet to Occur				
Amendment					
8. Duration of Offering					
Does the Issuer intend this offering to last n	nore than one year? C Yes 💽 No				
9. Type(s) of Securities Offer	red (select all that apply)				
Pooled Investment Fund	uity				
Tenant-in-Common Securities 🔽 Del	bt				
	tion, Warrant or Other Right to quire Another Security				
Security to be Acquired Upon Exercise of Option, Warrant or Other Right to Acquire Security					
De	eferred compensation amounts				
10. Business Combination Tr	ansaction				
Is this offering being made in connection w combination transaction, such as a merger, exchange offer?	1 ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) ( ) (				
Clarification of Response (if Necessary)					
11. Minimum Investment					
Minimum investment accepted from any					
outside investor	\$ 0 USD				
12. Sales Compensation					
Recipient	Recipient CRD Number 🔽 None				
<u> </u>					
(Associated) Broker or Dealer 🔽 Non	e (Associated) Broker or Dealer 🔽 None CRD Number				
Street Address 1	Street Address 2				
City	State/Province/Country ZIP/Postal Code				
State(s) of Solicitation	All States				

# 13. Offering and Sales Amounts

Total Offering S USD VSD Indefinite
Total Amount Sold \$ 300000 USD
Total Remaining to \$ USD VSD Indefinite
Clarification of Response (if Necessary)
Estimate of deferred discretionary bonus compensation based on percentage amount elected.
14. Investors
Select if securities in the offering have been or may be sold to persons who do not qualify as accredited investors, Number of such non-accredited investors who already have invested in the offering
Regardless of whether securities in the offering have been or may be sold to persons who do not qualify as accredited investors, enter the total number of investors who already have invested in the offering:
15. Sales Commissions & Finders' Fees Expenses
Provide separately the amounts of sales commissions and finders' fees expenses, if any. If the amount of an expenditure is not known, provide an estimate and check the box next to the amount.
Sales Commissions \$ 0 USD Estimate
Finders' Fees \$ 0 USD Estimate
Clarification of Response (if Necessary)
16. Use of Proceeds
Provide the amount of the gross proceeds of the offering that has been or is proposed to be used for payments to any of the persons required to be named as executive officers, directors or promoters in response to Item 3 above. If the amount is unknown, provide an estimate and check the box next to the amount.
\$ 0 USD Estimate
Clarification of Response (if Necessary)
Signature and Submission
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Please verify the information you have entered and review the Terms of Submission below before signing and clicking SUBMIT below to file this notice.

# Terms of Submission

In submitting this notice, each Issuer named above is:

- Notifying the SEC and/or each State in which this notice is filed of the offering of securities described and undertaking to furnish them, upon written request, in the accordance with applicable law, the information furnished to offerees.\*
- Irrevocably appointing each of the Secretary of the SEC and, the Securities Administrator or other legally designated officer of the State in which the issuer maintains its principal place of business and any State in which this notice is filed, as its agents for service of process, and agreeing that these persons may accept service on its behalf, of any notice, process or pleading, and further agreeing that such service may be made by registered or certified mail, in any Federal or state action, administrative proceeding, or arbitration brought against it in any place subject to the jurisdiction of the United States, if the action, proceeding or arbitration (a) arises out of any activity in connection with the offering of securities that is the subject of this notice, and (b) is founded, directly or indirectly, upon the provisions of: (i) the Securities Act of 1933, the Securities Exchange Act of 1934, the Trust Indenture Act of 1939, the Investment Company Act of 1940, or the Investment Advisers Act of 1940, or any rule or regulation under any of these statutes, or (ii) the laws of the State in which the issuer maintains its principal place of business or any State in which this notice is filed.
- Certifying that, if the issuer is claiming a Regulation D exemption for the offering, the issuer is not disqualified from relying on Regulation D for one of the reasons stated in Rule 505(b)(2)(iii) or Rule 506(d).

Each Issuer identified above has read this notice, knows the contents to be true, and has duly caused this notice to be signed on its behalf by the undersigned duly authorized person. For signature, type in the signer's name or other letters or characters adopted or authorized as the signer's signature.

All Issuers	Signature	Name of Signer	Title	Date
Warner Music Group Corp.	/s/ Trent N. Tappe	Trent N Tanne	Senior Vice President	2014-10-14