UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIESM

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Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934, Section 17(a) of the Public Utility Holding Company Act of 1935 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person [*] | 2. Date of Event Requiring | 3. Issuer Name and Ticker or Trading Symbol Warner Music Group Corp. [WMG] | | | |
|--|---|---|--|--|--|
| Providence Equity Partners IV, L.L.C. | Statement (Month/Day/Year) 05/10/2005 | 4. Relationship of Reporting Person(s) 5. If Amendment, Date of to Issuer Original Filed (Month/Day/Year) | | | |
| (Last) (First) (Middle) 50 KENNEDY PLAZA, | | (Check all applicable) Director X 10% Owner Officer (give Other (Check Applicable Line) Form filed by One | | | |
| (Street) PROVIDENCE RI 02903 | | title below) (specify below) (specify below) Form filed by One Terms on the form filed by One Terms on the form filed by More than One Reporting Person | | | |
| (City) (State) (Zip) | | | | | |

| Table I - Non-Derivative Securities Beneficially Owned | | | | | |
|--|--|---|--|--|--|
| 1. Title of Security (Instr. 4) | 2. Amount of Securities Owned (Instr. 4) | 3. Ownership Form: Direct (D) or Indirect (I) (Instr. 5) | 4. Nature of Indirect Beneficial Ownership (Instr. 5) | | |
| Common Stock | 12,905,390.6861 | I. | See Joint Reporting Persons (1) (2) | | |

| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | |
|--|-------------------------|-----------------|---|-----------------------------------|------------------------------------|----------------------------------|-------------------------|
| 1. Title of Derivative Security (Instr. 4) | Exercisable and Securit | | Securities Underly Derivative Security | erivative Security (Instr. | | | Beneficial Ownership |
| | Date Exercisable | Expiration Date | Title | Amount or Number of SharesM | Price of Derivative Security | or Indirect (I) (Instr. 5) | (Instr. 5) |

Explanation of Responses:

1. See Exhibit 99.1 for the identities of each Reporting Person and for a table of all shares beneficially owned directly or indirectly by each of the Reporting Persons.

2. Directly owned by Providence Equity Partners IV LP and Providence Equity Operating Partners IV LP

See Exhibit 99.1 for
Signatures05/10/2005** Signature of Reporting
PersonDate

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

* If the form is filed by more than one reporting person, see Instruction 5(b)(v).

** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, *see* Instruction 6 for procedure. Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.

NAME AND ADDRESS OF REPORTING PERSON:

Providence Equity Partners IV, LLC 50 Kennedy Plaza Providence, RI 02903

ISSUER NAME AND TICKER OR TRADING SYMBOL:

Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT:

May 10, 2005

Explanation of Responses:

This Form 3 is filed by Providence Equity Partners IV, LLC, Providence Equity GP IV L.P. and Providence Equity Partners IV LP (each a "Reporting Person").

| Reporting Person | Amount of Securities Beneficially Owned | Ownership Form: Direct (D) or Indirect (I) | Nature of Indirect Beneficial Ownership |
|------------------------------------|--|---|--|
| | | | |
| Providence Equity Partners IV LP | 12,863,899.8512535 | D | |
| Providence Equity GP IV L.P. | 12,905,390.6860806 | I | (1) |
| Providence Equity Partners IV, LLC | 12,905,390.6860806 | I | (2) |
| Glenn M. Creamer | 12,905,930.6860806 | I | (3) |
| Paul J. Salem | 12,905,930.6860806 | I | (3) |

(1) Includes shares owned by Providence Equity Partners IV LP and Providence Equity Operating Partners IV LP (together, the "Funds"). Providence Equity GP IV L.P. is the general partner of the Funds.

(2) Includes shares owned by the Funds. Providence Equity Partners IV, LLC is the general partner of Providence Equity GP IV L.P.

(3) Includes shares owned by the Funds. Messrs. Creamer and Salem are Members of Providence Equity Partners IV, LLC.

Each Reporting Person disclaims beneficial ownership of all indirectly owned securities reported on this Form in excess of such Reporting Person's pecuniary interest therein.

JOINT FILER INFORMATION

| NAME: Providen | e Equity Partner | s IV, LLC |
|----------------|------------------|-----------|
|----------------|------------------|-----------|

ADDRESS: 50 Kennedy Plaza Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity Partners IV, LLC

By: /s/ Jonathan M. Nelson

Jonathan M. Nelson Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Providence Equity GP IV L.P.

ADDRESS: 50 Kennedy Plaza Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity GP IV L.P.

By: Providence Equity Partners IV, LLC, its General Partner

By: /s/ Jonathan M. Nelson Jonathan M. Nelson Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Providence Equity Partners IV LP

ADDRESS: 50 Kennedy Plaza Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG) DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE: Providence Equity Partners IV LP By: Providence Equity GP IV L.P., its General Partner By: Providence Equity Partners IV, LLC, its General Partner By: /s/ Jonathan M. Nelson Jonathan M. Nelson Member

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Glenn M. Creamer

- ADDRESS: c/o Providence Equity Partners IV, LLC 50 Kennedy Plaza Providence, RI 02903
- ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG)

DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE:

By: /s/ Glenn M. Creamer Glenn M. Creamer

Dated: May 10, 2005

JOINT FILER INFORMATION

NAME: Paul J. Salem

ADDRESS: c/o Providence Equity Partners IV, LLC 50 Kennedy Plaza Providence, RI 02903

ISSUER AND TICKER SYMBOL: Warner Music Group Corp. (WMG) DATE OF EVENT REQUIRING STATEMENT: May 10, 2005

RELATIONSHIP OF REPORTING PERSONS TO ISSUER: 10% owner

SIGNATURE:

By: /s/ Paul J. Salem Paul J. Salem Dated: May 10, 2005