FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

OMB APPROVAL

OMB Number: 3235-0287
Estimated average burden
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Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person* <u>LEE THOMAS H EQUITY FUND V LP</u>						2. Issuer Name and Ticker or Trading Symbol Warner Music Group Corp. [WMG]									eck all ap Dire	ctor	X	L0% O	wner
(Last) (First) (Middle) C/O THOMAS H. LEE PARTNERS, L.P.						3. Date of Earliest Transaction (Month/Day/Year) 07/20/2011									Offic belo	er (give title w)		Other (pelow)	specify
100 FEDERAL STREET, 35TH FLOOR						4. If Amendment, Date of Original Filed (Month/Day/Year)								6. Individual or Joint/Group Filing (Check Applicable Line)					
(Street) BOSTON	Street) BOSTON MA 021			10											X Form filed by One Reporting Person Form filed by More than One Reporting Person				
(City)	(St	ate) (2	Zip)																
Table I - Non-Derivative Securities Acquired, Disposed of, or Beneficially Owned 1. Title of Security (Instr. 3) 2. Transaction 2A. Deemed 3. 4. Securities Acquired (A) or Disposed Of 5. Amount of 6. Ownership 7. Nature																			
				2. Transaction Date (Month/Day/Year	Exe) if a	Deeme cution ny onth/Da	Date, Tran Cod		4. Securities Acquired (A (D) (Instr. 3, 4 and 5)			() or Disp	or Disposed Of		f 5. Amount of Securities Beneficially Owned Following Reported		6. Ownership Form: Direct (D) or Indirect (I) (Instr. 4)		
								Code	v	Amount			(A) or (D)	Price	Tran	saction(s) r. 3 and 4)			(Instr. 4)
Common Stock				07/20/2011			S			34,7	34,798,629.6175		D	\$8.2	25	0	D		
Table II - Derivative Securities Acquired, Disposed of, or Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities)																			
1. Title of Derivative Security (Instr. 3)	Derivative Conversion Date Security or Exercise (Month/Day/Year) if		Exe if a	A. Deemed Recution Date, any Ionth/Day/Year) Code (Inst		(Instr.	5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)		6. Date Exercisable and Expiration Date (Month/Day/Year) Date Expiration Exercisable Date			7. Title and Amount of Securities Underlying Derivative Security (Instr. : and 4) Amount or Number of Title Shares		nt er	s. Price of Derivative Security Instr. 5)	9. Number of derivative Securities Beneficially Owned Following Reported Transaction (Instr. 4)	Owne Form: Direct or Ind (I) (Ins	(D) irect	11. Nature of Indirect Beneficial Ownership (Instr. 4)

Explanation of Responses:

1. On July 20, 2011, the Merger contemplated by that certain Agreement and Plan of Merger dated as of May 2, 2011 Merger Agreement by and among the Issuer, Airplanes Music LLC and Airplanes Merger Sub Inc. became effective and each share of Common Stock was converted into the right to receive \$8.25 in cash.

Remarks:

/s/ Scott M. Sperling

07/22/2011

** Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.